

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

BROOKFIELD PLACE, 200 VESEY STREET, SUITE 400 NEW YORK, NY 10281-1022

February 12, 2021

Via ECF

Hon. Edgardo Ramos United States District Judge Thurgood Marshall United States Courthouse 40 Foley Square New York, NY 10007

Re: SEC v. Honig, et al.;

No. 18 Civ. 8175 (ER)

Dear Judge Ramos:

We represent the Plaintiff Securities and Exchange Commission in this action, and respectfully write pursuant to the Court's text order entered January 29, 2021 to notify the Court and Defendant Ladd that the Commission will not further amend its Complaint in this action in response to the Court's January 27, 2021 Opinion and Order allowing it to do so.

Respectfully submitted,

/s/ Nancy A. Brown

Nancy A. Brown

cc: Counsel for Defendant (via ECF)